

HRMS Quotas

Common Transaction Codes		
Transaction Code	Use	
PA20	Display Infotype	
PA30	Maintain Infotype	
ZT60	Time Evaluation	
PT50	Quota Overview	
CAT3	Display Timesheet	

Common Infotypes

Recurring Payments/Deductions (0014)

Date Specifications (0041)

Time Quota Compensation (0416)

Absence Donation Administration US (0613)

Absence Pool(0696)

Absences (2001)

Absence Quotas(2006)

Quota Correction 2013)

Shared Leave Steps (Same Agency)		
Donor	Recipient	
1. Verify quota balance	□1. N/A	
2. Establish and verify base rate for shared leave	2. Establish and verify base rate for shared leave	
3. Create shared leave eligibility	3. Create the shared leave eligibility	
4. Create the shared leave donation (PA20)	□4. N/A	
5. Verify the donation (Time Quota Compensation (0416))	□5. Verify the donation (Quota Correction (2013))	
□ 6. N/A	□6. Run the Time Evaluation (ZT60)	

Instructions for Same Agency Shared Leave: Complete all of the steps above for both the donor and the recipient.

Instructions for Cross Agency Shared Leave: Complete the above steps for the Donor **or** Recipient. Work with the other agency to ensure the records are set up correctly.

Communication between agencies is **key.** In order any type of donation to process successfully, steps 2-3 **must** be completed.



Additional Tips		
Want to:	Do this:	
Change the availability date of the accrual for an employee who earns leave and needs to use it prior to the system accrual date.	 Create a Quota Correction (2013) with a start date of actual date the employee earned the leave, enter the leave earned. 	
	 Create another Quota Correction (2013) using the last day of the accrual month, to zero out system generated accrual and select "Do not change Transfer Time * 	
	(*If you enter a date other then the last day of system generated date, you will create an Orphan record)	
	 Use Absence Quotas (2006) to verify the Quota Correction made the accrual available 	
Convert a Personal Holiday to be donated for shared leave.	 Create a Quota Correction (2013) with a start date of 12/31/2XXX (prior year) 	
Enter a late leave slip	 Use CATS to enter the late leave slip. Do not create a negative Quota Correction (2013) 	
Understand the difference between:	 ZCATA - moves data from CATS into HRMS 	
Time Transfer (ZCATA) vs. Time Evaluation (ZT60)	 ZT60 - Used when quota corrections are made 	