

**ESS – Vacant Chief Position**

**Purpose** Use this procedure to end date the chief (manages) relationship and the line supervisor relationship if used when the position becomes vacant. This allows the next higher level chief position to approve any pending leave requests.

**Trigger** The supervisor has left a chief position and we would like the higher level chief position to approve pending leave requests.

- Prerequisites**
- Manager/Supervisor position has been identified.
  - All employee positions that has the B002 (Is line Supervisor of a position) relationship has been identified.
  - The A008 (Holder) relationship has an end date.

**End User Roles** In order to perform this transaction you must be assigned the following role:  
Organizational Management Processor










Change History	
Date	Change Description
11/18/2010 – 2/1/2011	New procedure created – (Reviewed by DOP HR and Functional Team)
12/18/2012	Step 7 updated.

**Menu Path** Human Resources → Organizational Management → Tools → Object → Actions

**Transaction Code** PO13

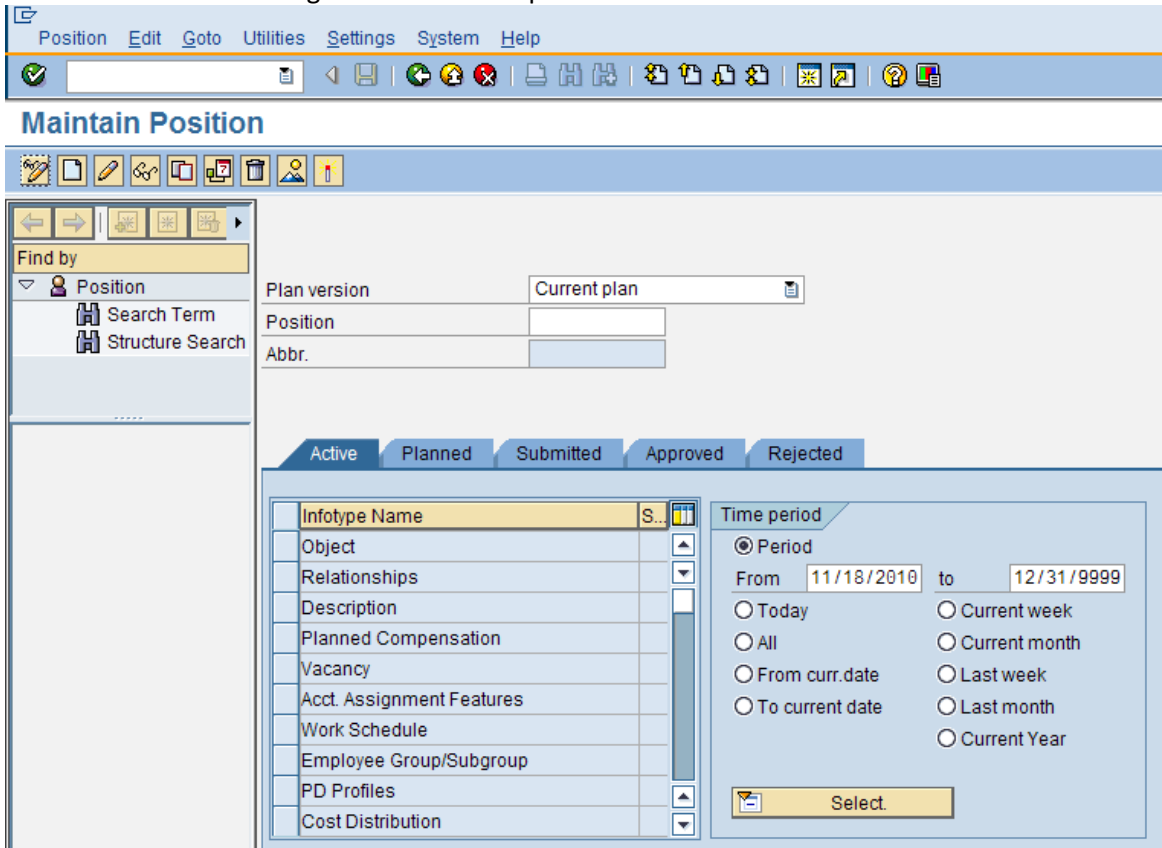
<b>Helpful Hints</b>	n/a
----------------------	-----

The system may display three types of messages at various points in the process. The messages you see may differ from those shown on screen shots in this procedure. The types of messages and responses are shown below:


Message Type	Description
<b>Error</b> 	<b>Example:</b>  Make an entry in all required fields. <b>Action:</b> Fix the problem(s) and then click  (Enter) to validate and proceed.
<b>Warning</b> 	<b>Example:</b>  Record valid from xx/xx/xxxx to 12/31/9999 delimited at end. <b>Action:</b> If an action is required, perform the action. Otherwise, click  (Enter) to validate and proceed.
<b>Confirmation</b>  or 	<b>Example:</b>  Save your entries. <b>Action:</b> Perform the required action to proceed.


**Procedure**

1. Start the transaction using the above menu path or transaction code **PO13**.



2. Complete the following field:

R=Required Entry O=Optional Entry C=Conditional Entry		
Field Name	R/O/C	Description
Position	R	<p>This is a specific and concrete description of the responsibilities that one individual fulfills in an organization.</p> <p> State of Washington Position's object id number begins with a 7.</p> <p><b>Example:</b> 70081798</p>

3. Click  (Enter) to validate the information.

4. Click to box to the left of **Relationships** to select.

Position Edit Goto Utilities Settings System Help

**Maintain Position**

Find by  
Position  
Search Term  
Structure Search


Plan version: Current plan

Position	70001798	E-LEARNING AND CBS MANAGER
Abbr.	0084	

Active Planned Submitted Approved Rejected

Infotype Name	S...
Object	✓
Relationships	✓
Description	✓
Planned Compensation	✓
Vacancy	✓
Acct. Assignment Features	✓
Work Schedule	✓
Employee Group/Subgroup	✓
PD Profiles	✓
Cost Distribution	✓


Time period  
Period  
From 11/15/2010 to 12/31/9999  
Today Current week  
All Current month  
From curr.date Last week  
To current date Last month  
Current Year  
Select

5. Click  (Overview) for an overview of all actions associated with the *Relationships* infotype (1001).


Position: 0084 E-LEARNING AND CBS MANAGER  
 Planning Status: Active  
 Relationships: 01 S 70081798 1

Start	End	R.	Rel...	Relat.text	R.	Rel'd objec...	Abbr.	% Rate
08/16/2008	12/31/9999	A	002	Reports (l	S	70005943	0360	0.00
01/01/2005	12/31/9999	A	003	Belongs to	O	30000497	AF	0.00
01/01/2006	01/15/2011	A	008	Holder	P	00244041	???	100.00
11/01/2010	12/31/9999	A	012	Manages...	O	30000497	AF	0.00
08/01/2008	12/31/9999	A	108	Is assigne	05	80121916	HR	0.00
08/16/2008	12/31/9999	B	002	Is line su	S	70084265	0089	0.00
08/16/2008	12/31/9999	B	002	Is line su	S	70005867	0120	0.00
08/16/2008	12/31/9999	B	002	Is line su	S	70081784	0030	0.00
03/17/2008	12/31/9999	B	002	Is line su	S	71007157	0443	0.00
10/17/2006	12/31/9999	B	007	Is describ	AG	CR3P_CE_I...CR3P_CE_IN...		0.00
10/17/2006	12/31/9999	B	007	Is describ	AG	SR3P_SOW...SR3P_SOW_...		0.00
02/06/2006	10/16/2006	B	007	Is describ	AG	SR3P_SOW...SR3P_SOW_...		0.00

6. Select the A012 (Manages) – org unit relationship.

7.  (Change) to change the record.

8. Complete the following fields:

R=Required Entry O=Optional Entry C=Conditional Entry		
Field Name	R/O/C	Description
to (end date)	R	It specifies the end date of a record, transaction, or search.  This date is the same end date of the A008 (Holder) relationship. <b>Example:</b> 01/15/2011

Infotype Edit Goto Extras View System Help


**Copy Relationships**

Position 0084 E-LEARNING AND CBS MANAGER  
Planning Status Active  
Valid from 11/01/2010 to 01/15/2011 Change Information

Relationships 01 S 70081798 1  
Relationship type/relationship A 012 Manages...

Related Object  
Type of related object Organizational unit  
ID of related object 30000497  
Abbreviation AF  
Name ORG & EMPL DEV SERVICES  
Priority

Record 4 of 12


9. Click  (Enter) to validate the information.


10. Click  (Save) to save.


**Next you will need to end date all B002 relationships.** You will be taken back to the *Relationship (1001)* overview screen.




Position: 0084 E-LEARNING AND CBS MANAGER  
 Planning Status: Active  
 Relationships: 01 S 70081798 1

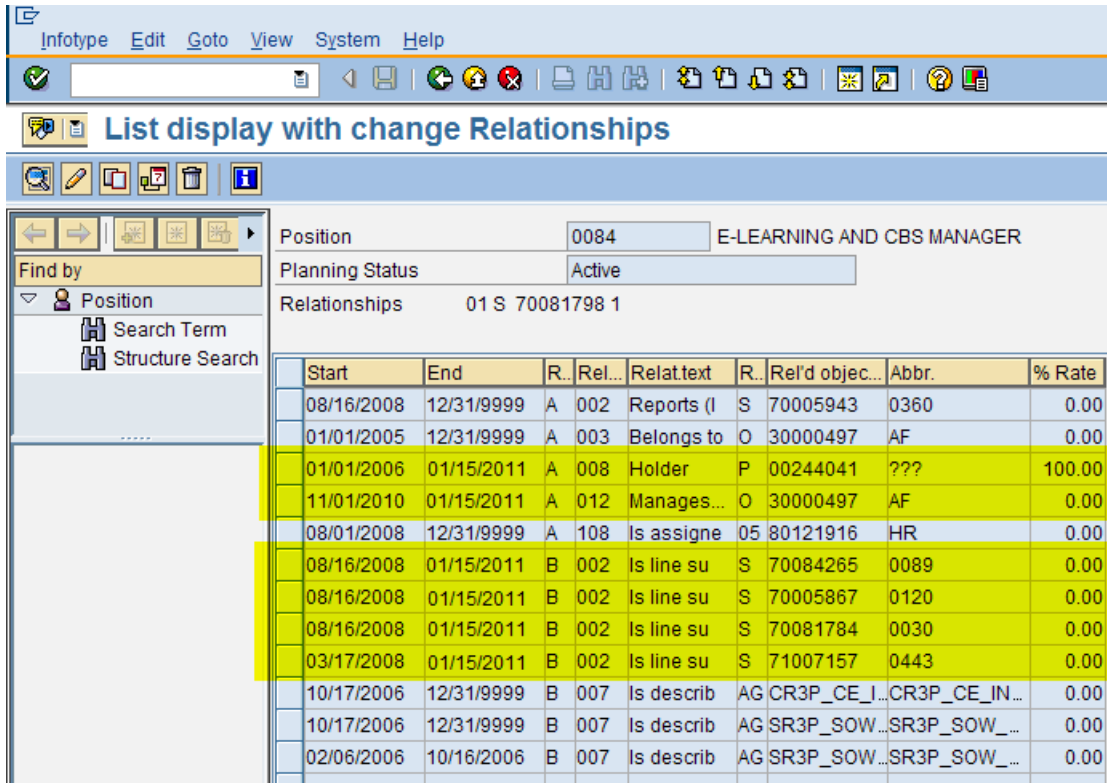
Start	End	R.	Rel.	Relat.text	R.	Rel'd objec...	Abbr.	% Rate
08/16/2008	12/31/9999	A	002	Reports (I	S	70005943	0360	0.00
01/01/2005	12/31/9999	A	003	Belongs to	O	30000497	AF	0.00
01/01/2006	12/31/9999	A	008	Holder	P	00244041	???	100.00
01/16/2011	01/15/2011	A	012	Manages...	O	30000497	AF	0.00
11/01/2010	01/15/2011	A	012	Manages...	O	30000497	AF	0.00
08/01/2008	12/31/9999	A	108	Is assigne	O5	80121916	HR	0.00
08/16/2008	12/31/9999	B	002	Is line su	S	70084265	0089	0.00
08/16/2008	12/31/9999	B	002	Is line su	S	70005867	0120	0.00
08/16/2008	12/31/9999	B	002	Is line su	S	70081784	0030	0.00
03/17/2008	12/31/9999	B	002	Is line su	S	71007157	0443	0.00
10/17/2006	12/31/9999	B	007	Is describ	AG	CR3P_CE_I...	CR3P_CE_IN...	0.00
10/17/2006	12/31/9999	B	007	Is describ	AG	SR3P_SOW...	SR3P_SOW_...	0.00
02/06/2006	10/16/2006	B	007	Is describ	AG	SR3P_SOW...	SR3P_SOW_...	0.00

11. Select a B002 (Is line supervisor) – position relationship.
12.  (Change) to change the record. In most cases, use Copy rather than Change to maintain an audit trail. This is an acceptable exception.
13. Complete the following fields:


R=Required Entry O=Optional Entry C=Conditional Entry		
Field Name	R/O/C	Description
to (end date)	R	It specifies the end date of a record, transaction, or search.  This date is the same end date of the A008 (Holder) relationship. <b>Example:</b> 01/15/2011

14.  (Enter) to validate the information.

15.  Click  (Save) to save.  
 You will need to repeat steps 11 through 15 for the remaining B002 (Is line supervisor) relationships.
16. You have completed this transaction.



Start	End	R.	Rel.	Relat.text	R.	Rel'd objec...	Abbr.	% Rate
08/16/2008	12/31/9999	A	002	Reports (l	S	70005943	0360	0.00
01/01/2005	12/31/9999	A	003	Belongs to	O	30000497	AF	0.00
01/01/2006	01/15/2011	A	008	Holder	P	00244041	???	100.00
11/01/2010	01/15/2011	A	012	Manages...	O	30000497	AF	0.00
08/01/2008	12/31/9999	A	108	Is assigne	O5	80121916	HR	0.00
08/16/2008	01/15/2011	B	002	Is line su	S	70084265	0089	0.00
08/16/2008	01/15/2011	B	002	Is line su	S	70005867	0120	0.00
08/16/2008	01/15/2011	B	002	Is line su	S	70081784	0030	0.00
03/17/2008	01/15/2011	B	002	Is line su	S	71007157	0443	0.00
10/17/2006	12/31/9999	B	007	Is describ	AG	CR3P_CE_I...	CR3P_CE_IN...	0.00
10/17/2006	12/31/9999	B	007	Is describ	AG	SR3P_SOW...	SR3P_SOW_...	0.00
02/06/2006	10/16/2006	B	007	Is describ	AG	SR3P_SOW...	SR3P_SOW_...	0.00

 The screenshot above displays what the records will look like once all the appropriate relationships have been end dated.

**Results**  
 You have end dated the relationships between the organizational unit and the manager/supervisor position along with the positions.