Position-Create Po	Position-Create Position-to-Person Relationship PO13			
Purpose	Use this procedure to create the Position-to-Person relationship.			
Trigger	Perform this procedure when a Position-to-Person relationship nee	ds to be created.		
Prerequisites	The Position exists.			
End User Roles	In order to perform this transaction you must be assigned the follow Organizational Management Processor.	ving role:		

Change History		
Date	Change Description	
08/09/12	Procedure Created	
8/29/12	Added screen shot to scenario of the error message	
Menu Path	Human Resources \rightarrow Organizational Management \rightarrow Expert Mode \rightarrow Maintain Position	

Transaction Code PO13



Helpful Hints

The system may display three types of messages at various points in the process. The messages you see may differ from those shown on screen shots in this procedure. The types of messages and responses are shown below:

Message Type	Description
Error 🔀	Example : Xake an entry in all required fields. Action: Fix the problem(s) and then click X (Enter) to validate and proceed.
Warning	Example: Record valid from xx/xx/xxxx to 12/31/9999 delimited at end. Action: If an action is required, perform the action. Otherwise, click (Enter) to validate and proceed.
Confirmation	Example: Save your entries. Action: Perform the required action to proceed.



Scenario:

During the *New Hire or Appointment Change* personnel action the *Position to Person* relationship was **not** created, follow this procedure to manually create the *Position to Person* relationship.

Common cause of this relationship **not** being created is how agencies respond to the **yellow warning** message 'Inconsistency in T750x for position XXXXXXXX' that appears in the status bar of your screen (see screen shot below), or as a pop up if you have your messages set to appear in a dialog box.

- genne on on a p	lan		Administrator	1
Percentage	100.00	Assignment	PersAdmin	
Position	71028639	NS71	Time	OB
		ELIGIBILITY POLICY _	PayrAdmin	
ob key	50003922	WMS02	122011	
		WMS BAND 2		
Exempt	E			
Org. Unit	31008667	OMMEP TEAM D		
		EPSD/OMMEP TEAM		
Drg.key	ESI			

If you click (Enter) to acknowledge the message, the *Personnel Action or Organizational Management* update will continue and the position to person relationships will update as expected.

If you click (Save) instead of (Enter), the action will continue, but the position relationships will not be created.

For additional information on this warning message, refer to the HRMS Communication <u>Yellow warning Message</u>, <u>"Inconsistency in T750x for position XXXXXXXX"</u> originally sent on 12/21/2011 and again on 08/08/2012>

Procedure

1. Start the transaction using the above menu path or transaction code **PO13**.



I⊂ Position Edit <u>G</u> oto Utilities <u>S</u> ettings S <u>y</u> stem <u>I</u>	Help					
	- 					
Maintain Position						
12 - 2 - 4 - 1 - 2 - 1 - 2 - 1						
F						
Plan version D1 Current plan						
Position						
Abbr.						
Active Planned Submitted Approv	ed Rejected					
Infotype Name S.	Time period					
Object	OPeriod From 04/04/4800 to 42/24/0000					
Relationships						
Description	OToday OCurrent week					
Planned Compensation	O All O Current month					
Vacancy	O From curr.date O Last week					
Acct. Assignment Features	OTo current date OLast month					
Work Schedule	O Current Year					
Employee Group/Subgroup						
PD Profiles	Select.					
Cost Distribution						

2. Complete the following fields:

equired Entry	O=Optional Entry C=Conditional Entry
/O/C Descrip	tion
This is a	a specific and concrete description of the responsibilities
that on	e individual fulfills in an organization.
St 🔨	ate of Washington Position's object id number begins
with a 7	7
Exampl	e: 70000096
	O/C Descrip This is a that on St with a 7

Click 🥙 (Enter) to validate the information.

- 4. Click the box to the left Relationships to select.
- 5. Enter the **Start date** of the relationship in the **Time Period**.



3.

⊡ Po	sition <u>E</u> dit <u>G</u> oto Utilities <u>S</u> ettings S <u>v</u> stem <u>H</u>	Help
0		
19	Maintain Position	
1	🗅 🖉 🚱 🖬 🛱 🧟 👘	
4		
F		
▽ {	Plan version 01 Current plan	n 🗈
	Position 71000096	IN TRAINING 01
	Abbr. ORG01	
	Active Planned Submitted Approv	ved Rejected
	Infotype Name S	Time period
	Object S.	
	Relationships	
	Description V	
	Planned Compensation	
	Vacancy 🖌	
	Acct. Assignment Features	
	Work Schedule 🖌	
	Employee Group/Subgroup 🖌	
	PD Profiles	Select.
	Cost Distribution 🖌	

6.

Click (Create) to create.



l⊆r _Info	otype <u>E</u> dit <u>G</u> oto Extr <u>a</u> s <u>V</u> iew S⊻stem <u>H</u>	elp						
0	🗈 🔍 📙 I 😋 😧	·						
1	🕫 Create Relationships							
	🗟 🛅 🔀 Allowed relationships							
4	Position ORG01	IN TRAINING 01						
F	Planning Status Active							
▽ {	Valid from 09/01/201	2 🕝 to 12/31/9999 🔗 Change Information						
	Relationships 01 S 71000096 1 Relationship type/relationship							
	Related Object							
	Type of related object							
	ID of related object							
	Abbreviation							
	Name							
	Priority Weighting							
	- Weighung	0						

7. Complete the following field:

R=Required Entry O=Optional Entry C=Conditional Entry			
Field Name	R/O/C	Description	
Type of related	R	This defines if the related object is an organizational unit,	
object		job, person or position.	
		Example: Person	
Relationship type/Relationship	R	This describes how two objects are linked together, such as a reporting relationship. Place your cursor in the first field and click on the matchcode: Relationship (1) 1 Entry found Restrictions Rel. Relationship n AJ008 Holder Example: A 008 (Holder)	
ID of related object	R	The HRMS number of the related object.	



		The Personnel Number of the employee who holds the position.
Weighting	R	This is the staffing percentage for the position. Note: After clicking enter the <i>Weighting</i> field changes to <i>Staffing Percentage</i> . The Staffing Percentage should always be 100%, even if the employee is part-time.
		Example: 100%

9. Click 🥝 (Enter) to validate entries.

l ⊡ Info	otype <u>E</u> dit <u>G</u> oto Extr <u>a</u> s <u>V</u> iew S <u>y</u> stem <u>H</u> elp	
0		드 내 나 (2 1 2 2 2 3 1 🕱 🖉 📲
10	Create Relationships	
	🗟 📘 🔀 Allowed relationships	
4	Position ORG01	IN TRAINING 01
F	Planning Status Active	
▽ {	Valid from 39/01/2012) to 12/31/9999 🔗 Change Information
	Relationships 01 S 71000096 1	
	Relationship type/relationship A	008 Holder
	Related Object	
		Person
	ID of related object 4	0000235
	Abbreviation P	HILLIPS
	Name	HILLIPS MICHAEL
	Priority	
	Staffing Percentage 1	00.00 %

10. Click (Save) to save entries.



11. The *Delimit Vacancy* pop-up may appear. If the position is vacant click **yes.**

🖙 Delimit Vacancy		\boxtimes			
S 71000096 IN TRAINING 01					
Delimit on 08/31/2012					
Yes No 🗶 Cancel					

12. You will be taken back to the *Maintain Position selection* screen.

0		1	8	😋 (🙆 🚷 昌	10 C	8 8 19 6) 🕄 🔣 🖉	🕜 🖪
1	List dis	play with	ch	ang	e Relatio	ns	hips		
	0 🗗 🚺	I							
4	Position		[ORG	01 IN	I TR	AINING 01		
-				0					
F	Planning Statu	S		Active	3				
<mark>⊦</mark> ▽ {	Planning Statu Relationships	s 01 S 7			-				
					-				
			100		-	R	Rel'd object	Abbr.	% Rate
	Relationships	01 S 7	'100 R	0096	1	R 0	Rel'd object 31000031	Abbr. 111T	% Rate
	Relationships	01 S 7	100	0096 Rel	1 Relat.text	_			
	Relationships	01 S 7 End 12/31/9999	100	0096 <mark>Rel</mark> 003	1 Relat.text Belongs to	0	31000031	111T	0.0

You have successfully created the **Position-to-Person** relationship.

