Title: Maintain Organizational Unit to Organizational Unit

Relationship

Processes: Plan the Organization

Sub-Processes: Plan the Org: Org. Unit Formation

HRMS Training Documents

Maintain Organizational Unit to Organizational Unit Relationship

PO10

Change History

Update the following table as necessary when this document is changed:

Date	Name	Change Description
11/17/2004	A Farrell	Script standards

Processes : Plan the Organization

Sub-Processes: Plan the Org: Org. Unit Formation

HRMS Training Documents

Purpose

Use this procedure to maintain the Organizational Unit to Organizational Unit relationship.

Trigger

Perform this procedure when a department, division, project, etc. (Organizational Unit) needs to report to a different Organizational Unit.

Prerequisites

The parent Organizational Unit must exist.

Menu Path

Human Resources → Organizational Management → Expert Mode → Organizational Unit

Transaction Code

PO10

Helpful Hints

• The Organizational Management Processor and Organization Configuration Analyst will use this to maintain the Organizational Unit to Organizational Unit relationship.

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Procedure

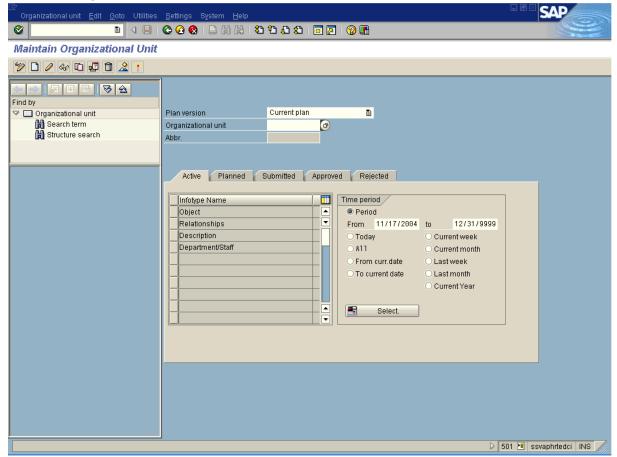
1. You have started the transaction using the menu path or transaction code.

Processes: Plan the Organization

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HRMS Training Documents

Maintain Organizational Unit



2. As required, complete/review the following fields:

Field Name	R/O/C	Description
Organizational unit		It is an organizational grouping of employees which serves as functional units of an agency and defines organizational structure.
		Example: 60005412

3. Click

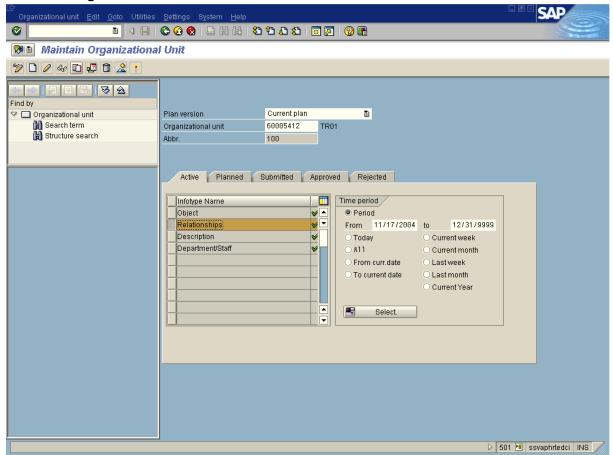
4. Click Relationships

Processes: Plan the Organization

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HRMS Training Documents

Maintain Organizational Unit



5. Click .

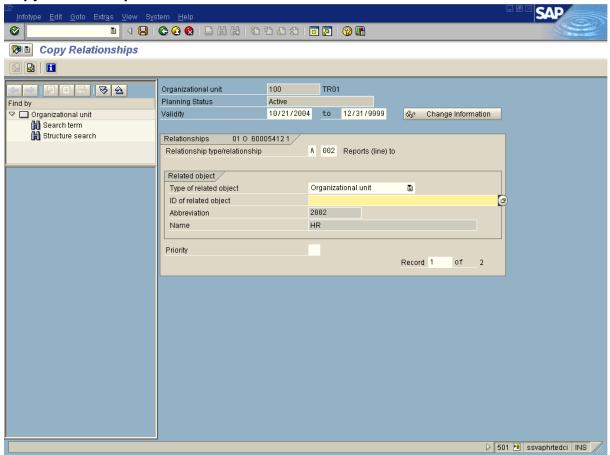
Reference Number:

Processes: Plan the Organization

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HRMS Training Documents

Copy Relationships



6. As required, complete/review the following fields:

Field Name	R/O/C	Description	
Validity	R	It is the date period during which a quota can be taken. The validity period is defined as beginning on the start date and ending on the end date.	
		Example: 11/16/2004	
Type of related object	R	It defines if the related object is an organizational unit, a job, or a position.	
		Example: Organizational unit	
ID of related object	R	This is the system-assigned number of an organizational object to which the original object is related.	
		Example: 60005436	

State of Washington HRMS

File name: Version: Testing Team Draft Script
ORG_UNIT_TO_ORGANIZATIONA Last Modified: 10/11/2005 8:05:00 AM
L_UNIT_REL.DOC

Title: Maintain Organizational Unit to Organizational Unit

Relationship

Processes: Plan the Organization

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HRMS Training Documents



Processes: Plan the Organization

Sub-Processes: Plan the Org: Org. Unit Formation

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Relationships Create



9. Click Yes to delimit the old relationship and maintain the history of the infotype.



The system displays the message, "Record created"

10. You have completed this transaction.

Result

You have maintained the assignment of an Organizational Unit and maintained the history of the infotype.

Comments